

#### PRE-RETIREMENT PLANNING SEMINAR

# Session 5 Managing the transition to retirement

## THURSDAY SEPTEMBER 21, 2023 at 6:00 PM (CT)

### **REGISTER NOW**

**webex.com** | mobile: (844) 621-3956 meeting #: 2330 347 5253 | password: ZkSF2V8RN\*4 (95732887 from phones and video systems)

## **JOIN US**

We are committed to helping you achieve a successful retirement and recognize that you may have concerns regarding how to properly prepare for retirement. We asked USI Consulting Group, our retirement plan consultants, to host a series of complimentary webinars for their Retirement Education Specialists to help answer your questions.

You and a guest are invited to join our session, which will focus on:

- Key retirement planning decisions
- Importance of relationships in retirement
- Legal considerations
- Steps to a happy and productive retirement



QUESTIONS? kim.thomas@usi.com